



GOOD MORNING
Have Good Trading Day

WEDNESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31599.76	-26.87	-0.08
NIFTY	9871.50	-1.10	-0.01

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.69	-2.49
HDFCBANK	94.57	+0.51
ICICIBK	8.63	+0.70
INFY	14.34	+0.21
TATA MOTOR	31.32	+0.74
WIPRO	5.60	-0.36

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-1915.54
DII's Eq (Provisional)	+1537.10
FIIs Index Future	-1263.26
FIIs Index Options	+828.12
FIIs Stock Future	+320.37
FIIs Stock Options	+213.01

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.3371
EURO	77.4310
YEN 100	58.5800
GBP	88.0744

TOP STORY

- SUN PHARMA Dilip Shanghvi at Sun Pharma AGM Expect single digit decline in consolidated revenues in FY18 over FY17
- Divis Labs in focus - Unit 2 gets 6 observations Firm failed to test individual batches of final API with conformity with all appropriate specifications Lab failures not thoroughly investigated
- Listing - ICICI Lombard General Insurance
- TVS Motor Company's Jupiter Crosses 2 Million Sales Mark in 4 Years
- JSW Energy to set up 4k cr e-vehicle plant in Gujarat
- HUL enters Ecomm business with premium tea and teaware
- L&T fin puts 150cr in Pune housing project
- Reliance Industries in talks to acquire Den networks for a valuation of 2000cr
- Petron Engineering received order worth Rs 280 crore from JSW Steel
- APL Apollo Tubes - NCLT approved merger with Lloyds Line Pipes
- Wipro Partners With Cloudgenix Inc to Offer Open & Managed SD-Wan Services

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	22284.32	-11.77	-0.05
NASDAQ	6380.16	+9.57	+0.15
NIKKEI	20263.00	-67.19	-0.33
HANG SENG	27655.50	+143.49	+0.50
SGX NIFTY	9885.50	+29.50	+0.29

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	52.13	+0.46
NATURAL GAS	3.018	+0.57
GOLD	1298.13	-0.27
SILVER	16.896	+0.08
COPPER	2.920	+0.10

WORLD EVENTS

- CAD** : BOC Gov Poloz Speaks
USD : Core Durable Goods Orders m/m
: Crude Oil Inventories
: FOMC Member Brainard Speaks
EUR : M3 Money Supply y/y

RESULT TODAY

NIMBSPROJ, RAGHUNAT, RAGHUTOB,
SREESAKTI



NIFTY CHART



MARKET COMMENTARY

Nifty ended at 9,871 level, down by 1 point, while Sensex closed at 31,599 level, down by 26 points on Tuesday. The 50-stocks index lost 60 points to touch its intraday low of 9,813. However, the index started recovering in the afternoon hours and managed to end above the important mark of 9,850

Bulls were dominating the markets in the Tuesday's trading session. There were 1,029 advances, 622 declines and 315 unchanged stocks on NSE. India VIX ended lower by 1.53% at 13.13 level.

In the broader markets, BSE Mid-cap index closed at 15,500 level, up by 67 points while BSE Small-cap index closed at 16,136 level, up by 173 points. Bank Nifty ended at 24,199 level, up by 34 points or 0.14%. Axis Bank was the top gainer in the index closing at Rs 512.7 per share, up by Rs 11 per share or 2.19%

Nifty Realty index was the top gainer among the sectoral indices on NSE. The index ended at 271.5 level, up by 2.69%

Nifty likely to trade in the range of 9701-10094

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9871.50	9825.84	9780.17	9701.67	9623.15	9904.34	9937.17	10015.67	10094.17
USDINR	65.380	65.34	65.29	65.18	65.07	65.45	65.51	65.62	65.73



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SACHEMT	JITENDRA HARIVANSH JOSHI	B	200,000	52
PAWANSUT	SUNIL PANNALAL BAMB HUF	B	75,000	6.09
KEL	LAXMI DEVI JALAN	S	37,850	28.38
GGENG	BIPIN CHINUBHAI SHAH	S	48,000	43.5
GANESHBE	JITENDRA KANTILAL SHAH (HUF)	S	302,990	76.54

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JPASSOCIAT	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	BUY	23014191	16.98
PANACHE	KAMBLE JAGDISH RAMESH	BUY	32000	98
IOLCP	INDIASTAR (MAURITIUS) LIMITED	SELL	300000	50
BGLOBAL	VINOD VRAJLAL NIRMAL	SELL	210000	8.15
BGLOBAL	SIVA BALAN JAIPAL	BUY	73949	8.1

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, DLF, JSWENERGY, BEML, JPASSOCIAT, ICIL, , RCOM, RELCAPITAL, DHFL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1632	1617	1601	1633	1648	1664
ADANI PORTS	391	386	382	390	394	398
AMBUJACEM	261	260	258	262	263	265
ASIANPAINT	1174	1162	1150	1176	1188	1202
AUOPHARMA	709	699	688	707	717	725
AXISBANK	512	502	492	510	520	528
BAJAJ-AUTO	3045	3031	3016	3044	3059	3072
BANKBARODA	143	141	139	143	144	146
BHARTIARTL	387	383	378	388	392	397
BHEL	128	127	126	128	129	130
BOSCH LTD	21496	21163	20831	21344	21676	21857
BPCL	469	458	446	472	483	497
CIPLA	579	572	565	577	584	589
COALINDIA	260	256	251	259	264	267
DRREDDY	2371	2324	2277	2369	2416	2462
EICHERMOT	30827	30531	30236	30796	31092	31356
GAIL	399	395	392	400	403	408
HCLTECH	874	863	852	875	886	898
HDFC	1741	1727	1712	1743	1757	1773
HDFCBANK	1792	1786	1780	1791	1798	1803
HEROMOTOCO	3788	3751	3715	3778	3815	3842
HINDALCO	235	230	225	233	237	240
HINDUNILVR	1217	1192	1166	1227	1252	1287
ICICIBANK	283	278	274	281	286	288
IDEA	76	75	75	76	77	78
INDUSINDBK	1693	1681	1670	1694	1706	1718
INFRA TEL	376	369	361	381	389	402
INFY	906	897	889	903	911	917
ITC	262	261	260	262	264	265
KOTAKBANK	994	987	980	997	1004	1014
LT	1163	1153	1142	1161	1172	1180
LUPIN	1006	995	984	1004	1015	1023
M&M	1247	1238	1229	1252	1261	1275
MARUTI	7890	7846	7802	7913	7957	8024
NTPC	167	165	163	166	168	169
ONGC	171	168	164	170	174	176
POWERGRID	211	209	208	211	213	215
RELIANCE	820	813	805	820	827	835
SBIN	258	256	254	258	260	262
SUNPHARMA	508	504	499	509	513	519
TATAMOTORS	411	405	399	409	416	420
TATAMTRDVR	227	225	224	229	230	234
TATAPOWER	80	79	78	81	82	84
TATASTEEL	654	643	632	650	661	668
TCS	2475	2452	2429	2489	2512	2549
TECHM	447	441	435	448	454	460
ULTRACEMCO	3915	3855	3796	3895	3954	3994
VEDL	318	310	301	314	323	328
WIPRO	290	289	287	291	292	294
YESBANK	361	357	353	360	364	367
ZEEL	525	521	517	524	528	531



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/35901: Listing of Security of ICICI Lombard General Insurance Company Limited (IPO) w.e.f SEPT 27, 2017

NSE Download Ref No. : NSE/SURV/35915: Revised ratios for conversion of USDINR 1 million equivalen)
w.e.f October30, 2017

NSE Download Ref No. : NSE/CML/35919: Face Value Split - Can Fin Homes Limited w.e.f. OCT 12, 2017

NSE Download Ref No. : NSE/CML/35916: Listing of Equity Shares of Worth Peripherals Limited (SME IPO)
w.e.f. OCT 04, 2017

NSE Download Ref No : NSE/CML/35926: Listing of further issues of Capital First Limited, D.B.Corp Limited, HDFC Bank Limited, Hindustan Unilever Limited, ICICI Bank Limited, IndusInd Bank Limited, Orient Bell Limited, Shoppers Stop Limited and Tanla Solutions Limited w.e.f. sept 27, 2017

NSE Download Ref No. : NSE/FAOP/35913: Adjustment of Futures and Options contracts in the security
CANFINHOM Ex-Date 12 Oct, 2017 stock split 5:1

NSE Download Ref No. : : NSE/CML/35923: Exclusively listed companies of De-recognized/Non-Operational/exited Stock Exchanges placed in the Dissemination Board (DB)

BOARD MEETINGS/ CORPORATE ACTION

[illegible]



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1275/\$1245 & Resistance = \$1330/\$1371.**
- **Crude oil range->\$47 to \$57.**

- **U.S. Stocks Higher as Tech Shares Reverse Decline: Markets Wrap:** - U.S. stocks rose as technology shares rallied following Monday's slide. The euro extended its decline in the wake of the German election, lending support to the dollar as investors digest a raft of catalysts from North Korea to central-bank policy.
- **Dollar Extends Gains with Yellen Speech on Tap:** - The dollar extended gains against other major currencies on Tuesday, despite the release of downbeat U.S. data, as investors were eyeing a speech by Federal Reserve Chair Janet Yellen due later in the day. Markets shrugged off a report by the Conference Board showing that U.S. consumer confidence fell more than expected in September. A separate report showed that U.S. new home sales fell for a second straight month in August.
- **Gold Prices Turn Lower as U.S. Dollar Strengthens:** - Gold prices turned lower on Tuesday, as the U.S. dollar strengthened ahead of a highly-awaited speech by Federal Reserve Chair Janet Yellen scheduled later in the day.
- **Oil prices fall from 26-month high on profit-taking:** - Brent oil prices fell on Tuesday after investors took profit following a rally to 26-month highs spurred largely by threats from Turkey to cut crude exports from Iraq's Kurdistan region. The Iraqi government said it will not hold talks with the Kurdistan Regional Government about the results of the referendum, which is expected to show a comfortable majority in favor of independence after the results are announced later this week.

TRENDS & OUTLOOK – DATE: 27-Sept- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	29470	29730	30000	30310	30575
SILVER (Dec)	37500	38700	40100	41390	42750

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	414	419	425	430	435
ZINC (Sep)	198.25	201.25	205.55	209.70	213.55
LEAD (Sep)	156.25	159.10	162.25	165.65	169.45
NICKEL (Sep)	651	666	685	711	732

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	3184	3301	3400	3510	3636
NATURAL GAS (Oct)	181	186	191	198	203

DATA TALKS : TODAY'S ECONOMIC DATA :

Core Durable Goods Orders m/m, Durable Goods Orders m/m, Pending Home Sales m/m, Crude Oil Inventories, FOMC Member Brainard Speaks.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

Head Office: 'Ramavat House', E-15, Saket Nagar, Indore-452018

Customer Care No.: 4097170-173, 93031-72345 | customercare@indiratrade.com | www.indiratrade.com

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345
Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

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